

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180510-I17105-0001

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Company name: TradeGo FinTech Limited
(捷利交易寶金融科技有限公司)

Stock code (ordinary shares): 8017

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 September 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 September 2018

Name of Sponsor(s): Essence Corporate Finance (Hong Kong) Limited

Names of directors:
(please distinguish the status of the directors –
Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Liu Yong (劉勇)
Wan Yong (萬勇)
Liao Jicheng (廖濟成)

Non-executive Director
Lin Hung Yuan (林宏遠)

Independent Non-executive Directors
Jiao Jie (焦捷)
Man Kong Yui (文剛銳)
Loke Yu (陸海林)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Mao Jia Holdings Limited ("Mao Jia")	154,264,654	30.85%
Fortune Promise Global Limited ("Fortune Promise") (Note 1)	154,264,654	30.85%
Xin Cheng International Limited ("Xin Cheng") (Note 2)	74,039,137	14.81%
Stand Tall International Limited ("Stand Tall") (Note 2)	74,039,137	14.81%
Mr. Liu Yong (Note 1&2)	228,303,791	45.66%
VMI Mega Growth Fund SPC – VMI Mega Equity Investment Fund SP (Note 4)	56,250,000	11.25%
VMI Capital Group Limited ("VMI Capital") (Note 4)	56,250,000	11.25%
Mr. Lin Hung Yuan (Note 4)	56,250,000	11.25%
Joint Smart Global Limited ("Joint Smart")	52,650,053	10.53%
Mass Victory Ventures Limited ("Mass Victory") (Note 3)	52,650,053	10.53%
Mr. Wan Yong (Note 2 & 3)	126,689,190	25.34%
Ms. Liu Xiaoming (Note 5)	228,303,791	45.66%
Ms. Zhang Tian (Note 6)	56,250,000	11.25%
Ms. Chen Zhaoxia (Note 7)	126,689,190	25.34%
Ms. Lu Ximeng (Note 8)	74,039,137	14.81%

Notes:

- Mao Jia is an investment holding company incorporated in the BVI and wholly-owned by Fortune Promise, which is in turn wholly-owned by Mr. Liu Yong. As such, each of Fortune Promise and Mr. Liu Yong is deemed, or taken to be, interested in all the Shares held by Mao Jia for the purposes of the SFO.*

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2. *Xin Cheng is interested in approximately 14.49% and 0.32% as beneficial owner and trustee, respectively. The approximately 0.32% shareholding in our Company is held by Xin Cheng as trustee arising from or in relation to the employee share ownership scheme of Tele-Trend Konson. Xin Cheng is an investment holding company incorporated in the BVI and wholly-owned by Stand Tall. As such, Stand Tall is deemed, or taken to be, interested in all the Shares held by Xin Cheng for the purposes of the SFO. By virtue of the Pre-IPO Equity Interest Incentive Scheme, all voting power in Xin Cheng and Stand Tall is vested in the board of Xin Cheng (as at 8 September 2018, Mr. Liu Yong was the sole director of Xin Cheng). Accordingly, Mr. Liu Yong is deemed, or taken to be, interested in all the Shares held by Xin Cheng for the purposes of the SFO.*
3. *Joint Smart is an investment-holding company incorporated in the BVI and wholly-owned by Mass Victory, which is in turn owned as to 75% by Mr. Wan Yong. As such, each of Mass Victory and Mr. Wan Yong is deemed, or taken to be, interested in all the Shares held by Joint Smart for the purposes of the SFO.*
4. *The management shares of VMI Mega Growth Fund SPC – VMI Mega Equity Investment Fund SP are all held by VMI Capital in its capacity as investment manager, which is in turn wholly owned by Mr. Lin Hung Yuan. As such, each of VMI Capital and Mr. Lin Hung Yuan is deemed, or taken to be, interested in all the Shares held by VMI Mega Growth Fund SPC – VMI Mega Equity Investment Fund SP for the purposes of the SFO.*
5. *Ms. Liu Xiaoming is the spouse of Mr. Liu Yong and is deemed or taken to be interested in all the Shares in which Mr. Liu Yong has, or is deemed to have, an interest for the purpose of the SFO.*
6. *Ms. Zhang Tian is the spouse of Mr. Lin Hung Yuan and is deemed or taken to be interested in all the Shares in which Mr. Lin Hung Yuan has, or is deemed to have, an interest for the purpose of the SFO.*
7. *Ms. Chen Zhaoxia is the spouse of Mr. Wan Yong and is deemed or taken to be interested in all the Shares in which Mr. Wan Yong has, or is deemed to have, an interest for the purpose of the SFO.*
8. *Ms. Lu Ximeng is the spouse of Mr. Liao Jicheng and is deemed or taken to be interested in all the Shares in which Mr. Liao Jicheng has, or is deemed to have, an interest for the purpose of the SFO.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

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Head office and principal place of business:	<p>Principal place of business in the PRC 208, 2/F, Fenghua Technology Tower 7th Street Hi-Tech South Road Yuehai Street Technology Park Nanshan District, Shenzhen The PRC</p> <p>Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) Office No. 10, 16th Floor Hong Kong Plaza 188 Connaught Road West Hong Kong</p> <hr/>
Web-site address (if applicable):	www.tradego8.com
Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Esteria Trust (Cayman) Limited Clifton House 75 Fort Street, PO Box 1350 Grand Cayman Cayman Islands</p> <p>Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong</p> <hr/>
Auditors:	<p>KPMG 8th Floor, Prince's Building 10 Chater Road Central Hong Kong</p> <hr/>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is integrated securities trading platform service provider serving primarily Hong Kong Brokerage Firms and their clients.

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C. Ordinary shares

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Liu Yong (劉勇)

 Wan Yong (萬勇)

 Liao Jicheng (廖濟成)

 Lin Hung Yuan (林宏遠)

 Jiao Jia (焦捷)

 Man Kong Yui (文剛銳)

 Loke Yu (陸海林)
NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*