

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: TradeGo FinTech Limited (捷利交易寶金融科技有限公司)

Stock code (ordinary shares): 8017

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 December 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 September 2018

Name of Sponsor(s): Essence Corporate Finance (Hong Kong) Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Liu Yong (劉勇)

Wan Yong (萬勇)

Liao Jicheng (廖濟成)

Non-executive Director

Lin Hung Yuan (林宏遠)

Independent Non-executive Directors

Jiao Jie (焦捷)

Man Kong Yui (文剛銳)

Loke Yu (陸海林)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Mao Jia Holdings Limited ("Mao Jia") (Note 1)	154,264,654	30.85%
	Fortune Promise Global Limited ("Fortune Promise") (Note 1)	154,264,654	30.85%
	Xin Cheng International Limited ("Xin Cheng") (Note 2)	74,039,137	14.81%
	Stand Tall International Limited ("Stand Tall") (Note 2)	74,039,137	14.81%
	Mr. Liu Yong (Note 1&2)	228,303,791	45.66%
	Joint Smart Global Limited ("Joint Smart") (Note 3)	52,650,053	10.53%
	Mass Victory Ventures Limited ("Mass Victory") (Note 3 & 4)	52,650,053	10.53%
	Mr. Wan Yong (Notes 4)	126,689,190	25.34%
	Mr. Lin Hung Yuan	28,710,000	5.74%
	Ms. Liu Xiaoming (Note 5)	228,303,791	45.66%
	Ms. Zhang Tian (Note 6)	28,710,000	5.74%
	Ms. Chen Zhaoxia (Note 7)	126,689,190	25.34%
	Ms. Lu Ximeng (Note 8)	74,039,137	14.81%
	First Shanghai Securities Limited	25,000,000	5.00%

Notes:

1. Mao Jia is an investment holding company incorporated in the BVI and wholly-owned by Fortune Promise, which is in turn wholly-owned by Mr. Liu Yong. As such, each of Fortune Promise and Mr. Liu Yong is deemed, or taken to be, interested in all the Shares held by Mao Jia for the purposes of the SFO.

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2. Xin Cheng holds 72,854,511 and 1,184,626 Shares as beneficial owner and trustee, respectively. The 1,184,626 Shares in the Company is held by Xin Cheng as trustee arising from or in relation to the employee share ownership scheme of Tele-Trend Konson (Hong Kong) Limited (捷利港信(香港)有限公司) which is an indirect wholly-owned subsidiary of the Company. Xin Cheng is an investment holding company incorporated in the BVI and wholly-owned by Stand Tall. As such, Stand Tall is deemed, or taken to be, interested in all the Shares held by Xin Cheng for the purposes of the SFO. By virtue of the Pre-IPO Equity Interest Incentive Scheme, all voting power in Xin Cheng and Stand Tall is vested in the board of Xin Cheng (as at 16 December 2020, Mr. Liu Yong was the sole director of Xin Cheng). Accordingly, Mr. Liu Yong is deemed, or taken to be, interested in all the Shares held by Xin Cheng for the purposes of the SFO.
 3. Joint Smart is an investment-holding company incorporated in the BVI and wholly-owned by Mass Victory. Therefore, Mass Victory is deemed, or taken to be, interested in all the Shares held by Joint Smart for the purpose of the SFO.
 4. Mass Victory is an investment holding company incorporated in the BVI, which is in turn owned as to 75% by Mr. Wan Yong. As such, each of Mass Victory and Mr. Wan Yong is deemed, or taken to be, interested in all the Shares held by Joint Smart for the purposes of the SFO.
 5. Ms. Liu Xiaoming is the spouse of Mr. Liu Yong and is deemed or taken to be interested in all the Shares in which Mr. Liu Yong has, or is deemed to have, an interest for the purpose of the SFO.
 6. Ms. Zhang Tian is the spouse of Mr. Lin Hung Yuan and is deemed or taken to be interested in all the Shares in which Mr. Lin Hung Yuan has, or is deemed to have, an interest for the purpose of the SFO.
 7. Ms. Chen Zhaoxia is the spouse of Mr. Wan Yong and is deemed or taken to be interested in all the Shares in which Mr. Wan Yong has, or is deemed to have, an interest for the purpose of the SFO.
 8. Ms. Lu Ximeng is the spouse of Mr. Liao Jicheng and is deemed or taken to be interested in all the Shares in which Mr. Liao Jicheng has, or is deemed to have, an interest for the purpose of the SFO.
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **N/A**

Financial year end date: **31 March**

Registered address: **Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands**

Head office and principal place of business: **Principal place of business in the PRC**
208, 2/F, Fenghua Technology Tower
7th Street Hi-Tech South Road
Yuehai Street Technology Park
Nanshan District, Shenzhen
The PRC

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
Office No. 10, 16th Floor
Hong Kong Plaza
188 Connaught Road West
Hong Kong

Web-site address (if applicable): **www.tradego8.com**

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY 1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: **Shinewing (HK) CPA Limited**
43/F., Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is integrated securities trading platform service provider serving primarily Hong Kong brokerage firms and their clients.

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C. Ordinary shares

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: LIU Yong
(Name)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Title: Chairman and Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.