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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

POSITIVE PROFIT ALERT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of TradeGo FinTech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the information currently available to the Board and the unaudited consolidated management accounts of the Group, it is expected that the Group will record a profit after taxation for the year ended 31 March 2020 in the range of HK\$12 million to HK\$15 million, as compared to a net loss after taxation of approximately HK\$17.7 million for the year ended 31 March 2019 (adjusted net loss of HK\$3.5 million after excluding the effect of the listing expenses). The Board believes that the change from a net loss to a net profit was mainly attributable to (i) an increase in revenue in the range of HK\$4 million to HK\$6 million (ii) a decrease in staff costs due to an increase in capitalization of research and development projects; and (iii) a decrease in general and administrative expenses.

As the Company is still in the process of preparing the annual results for the year ended 31 March 2020, the information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available to the Board and the unaudited consolidated management accounts of the Group, which has neither been audited nor reviewed by the Company’s independent auditor and/or the audit committee of the Company and may be subject to change. Shareholders and potential investors are advised to read carefully the results announcement for the year ended 31 March 2020, which is expected to be published in mid June 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 12 June 2020

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. LIAO Jicheng as executive Directors; Mr. LIN Hung Yuan as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Dr. LOKE Yu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.