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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORTS
FOR THE YEAR ENDED 31 MARCH 2019 AND
FOR THE YEAR ENDED 31 MARCH 2020**

References are made to (i) the prospectus of TradeGo FinTech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 September 2018 (the “**Prospectus**”) in relation to the listing of the Company on GEM (the “**Listing**”); (ii) the annual report for the year ended 31 March 2019 published by the Company on 27 June 2019 (the “**2018-19 Annual Report**”); and (iii) the annual report for the year ended 31 March 2020 published by the Company on 29 June 2020 (the “**2019-20 Annual Report**”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Prospectus, the 2018-19 Annual Report and the 2019-20 Annual Report.

As disclosed in the 2019-20 Annual Report, among the net proceeds of approximately HK\$41.5 million raised from the Listing, approximately HK\$13.9 million has been utilized for the year up to 31 March 2020 with approximately HK\$27.6 million remains unutilized as at 31 March 2020 (the “**Unutilized Net Proceeds**”). In addition to the information disclosed in the section headed “Management Discussion and Analysis” in the 2019-20 Annual Report, the Board would like to provide additional information pursuant to Rule 18.32(8)(b) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) in relation to the expected timeline for the usage of the Unutilized Net Proceeds as follows:

Intended use of the Unutilized Net Proceeds	Amount of net proceeds allocated for usage at the Listing HK\$ million	Actual use of net proceeds for the year ended 31 March 2020 as disclosed in the 2019-20 Annual Report HK\$ million	Unutilized Net Proceeds up to 31 March 2020 HK\$ million	Expected timeline for full utilization of the Unutilized Net Proceeds (Note)
(i) Apply for additional market data vendor licences and conduct further marketing activities	5.4	2.7	2.7	End of March 2021

Intended use of the Unutilized Net Proceeds	Amount of net proceeds allocated for usage at the Listing HK\$ million	Actual use of net proceeds for the year ended 31 March 2020 as disclosed in the 2019-20 Annual Report HK\$ million	Unutilized Net Proceeds up to 31 March 2020 HK\$ million	Expected timeline for full utilization of the Unutilized Net Proceeds (Note)
(ii) Expand the hardware infrastructure capacities and software portfolio	2.3	0.9	1.4	End of March 2021
(iii) Recruit non-R & D staff and conduct staff trainings	3.0	2.4	0.6	End of March 2021
(iv) Establish a R & D centre in the PRC	15.6	0	15.6	End of December 2021
(v) Establish a marketing centre in Hong Kong	7.3	0	7.3	End of December 2021

Note: The expected timeline for utilising the Unutilized Net Proceeds is based on the best estimation of the future market conditions made by the Group. It is subject to change based on the current and future development of the market condition.

The above supplemental information does not affect other information contained in the 2018-19 Annual Report and the 2019-20 Annual Report and save as disclosed above, all other information therein remains unchanged.

Save as disclosed in the 2019-20 Annual Report, no material delay or change in the use of proceeds as disclosed in the Prospectus was noted and expected. Should there be any material delay or change in the use of proceeds as disclosed in the Prospectus, a further announcement will be made by the Company as and when appropriate.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 17 July 2020

As at the date of this supplemental announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. LIAO Jicheng as executive Directors; Mr. LIN Hung Yuan as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Dr. LOKE Yu as independent non-executive Directors.

This supplemental announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental announcement misleading.

This supplemental announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.