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VOLUNTARY ANNOUNCEMENT APPROVAL OF LICENCES TO CONDUCT TYPE 1 AND TYPE 7 REGULATED ACTIVITIES

This announcement is published by TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the "**Shareholders**") and potential investors informed of the latest business development of the Group.

Reference is made to the voluntary announcement of the Company dated 9 August 2021 in relation to the application made by TradeGo Markets Limited ("**TradeGo Markets**"), an indirect wholly-owned subsidiary of the Company, to the Securities and Futures Commission of Hong Kong (the "**SFC**") for licences (the "**Licences**") to conduct Type 1 (Dealings in Securities) and Type 7 (Providing Automated Trading Services) regulated activities as defined in Schedule 5 to the Securities and Futures Ordinance (the "**SFO**").

The board (the "**Board**") of directors of the Company (the "**Directors**") is pleased to announce that on 16 February 2023, TradeGo Markets received the approval (the "**Approval**") of the SFC in respect of the said application for the Licences.

After acquiring the Licences, as the Group's licensed business platform in Hong Kong, TradeGo Markets will be able to provide over-the-counter services, institutional trading services before IPOs, as well as professional institutional investors services in Hong Kong securities and further expand the Group's business scope which is in line with the Group's development strategy and is in the best interests of the Company and the Shareholders. The Board believes that acquiring the Licences will help to better serve the professional needs of our clients and strengthen the Group's competitive advantages in Hong Kong's financial technology industry.

> By order of the Board **TradeGo FinTech Limited LIU Yong** *Chairman and Executive Director*

Shenzhen, People's Republic of China, 20 February 2023

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong, Mr. LIAO Jicheng and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.