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**TradeGo**

**TradeGo FinTech Limited**

**捷利交易寶金融科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8017)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on GEM (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of TradeGo FinTech Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) hereby announces that, on 8 August 2023 (the “**Grant Date**”), the Company granted 10,000,000 share options (the “**Share Options**”) to 2 eligible participants (the “**Grantees**”), including one independent non-executive Director and one director of the Group’s subsidiaries, to subscribe ordinary share(s) of the Company with a nominal value of HK\$0.01 each (the “**Share(s)**”), pursuant to the share option scheme (the “**Share Option Scheme**”) adopted on 29 August 2018, subject to acceptance by the Grantees. Details of the Share Options granted are set out as below:

<b>Grant Date:</b>	8 August 2023
<b>Number of Share Options granted:</b>	A total of 10,000,000 Share Options (each Share Option shall entitle the holder of the Share Option to subscribe for one Share of the Company)
<b>Exercise price of the Share Options granted:</b>	HK\$0.386 per Share, being the higher of (i) the closing price of HK\$0.37 per Share as quoted on the Stock Exchange on the Grant Date; (ii) the average closing price of HK\$0.386 per Share as quoted on the Stock Exchange for the five business days immediately preceding the Grant Date; and (iii) share(s) with a nominal value of HK\$0.01 each
<b>Consideration of the Grant:</b>	Each Grantee shall pay HK\$1 upon acceptance of the Share Options

<b>Validity period of the Share Options:</b>	A total of five years from the Grant Date
<b>Vesting period of the Share Options:</b>	All Share Options granted shall be vested on the Grant Date.  The Board and the remuneration committee of the Board (the “ <b>Remuneration Committee</b> ”) are of the view that a vesting period shorter than 12 months or no vesting period, as the case may be, is appropriate considering that the grants of the Share Options serve as rewards for the Grantees’ past contribution to the Group and as incentives for the Grantees to continuously contribute to the operation, development and long-term growth of the Group which align with the purpose of Share Option Scheme.
<b>Performance targets:</b>	Vesting of Share Options shall be not subject to any performance targets  The Share Scheme aims to provide incentives to eligible participants in order to promote the development and success of the Group’s business. The Share Options to be granted will give the Grantees an opportunity to have their own shares of the Company, which will help motivate the Grantees in improving their performance and efficiency. The number of Share Options to be granted is based on the work performance and potential of the Grantees and no additional performance targets are imposed before the Share Options are vested to the Grantees. In view of the aforementioned, the Remuneration Committee of the Company considered the grant of the Share Options aligned with the purpose of the Share Scheme.
<b>Financial assistance:</b>	No financial assistance has been provided by the Group to assist the Grantees for the purchase of Shares under the Share Option Scheme
<b>Clawback mechanism:</b>	The Share Options granted will be subject to the clawback mechanism set out in the Share Scheme as determined by the Board, in particular, the lapse of the Share Options upon cessation of employment of the Grantee and the cancellation of the Share Options at the discretion of the Board.

Details of the Share Options granted above are as follows:

<b>Name of the Grantees</b>	<b>Number of Share Options</b>
Mr. MAN Kong Yui (independent non-executive Director)	4,000,000
Mr. WANG Chenhui (director of the Group’s subsidiaries)	6,000,000
Total	<u>10,000,000</u>

Save as disclosed in this announcement, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their associates (as defined in the GEM Listing Rules).

The grant of the Share Options to each of the abovementioned Directors of the Company has been approved by (i) independent non-executive Directors of the Company pursuant to Rule 23.04(1) of the GEM Listing Rules, except that Mr. MAN Kong Yui, an independent non-executive Director of the Company, had abstained from approving the grant of the Share Options to himself. To the knowledge of the Directors, as of the date of this announcement, none of the Grantees is (i) a participant whose Share Options have been granted and will be granted exceeding the 1% individual limit under the GEM Listing Rules; (ii) a related entity participant or service provider of the Company (as defined in the GEM Listing Rules). The aforementioned grants will not result in the total number of Share Options granted and to be granted to each Grantee in the 12-month period up to and including the Grant Date exceeding 1% of the Shares in issue.

Subsequent to the above-mentioned Share Options are granted, according to the scheme mandate limit of the Share Option Scheme, the total number of Shares that can be granted in the future is 40,000,000 shares.

By order of the Board  
**TradeGo FinTech Limited**  
**LIU Yong**  
*Chairman and Executive Director*

Shenzhen, People's Republic of China, 8 August 2023

*As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong, Mr. LIAO Jicheng and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the website of the Company at [www.tradego8.com](http://www.tradego8.com).*